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China Boton Group Company Limited **中國波頓集團有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3318)

INSIDE INFORMATION **PROFIT WARNING**

This announcement is made by China Boton Group Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024, the net profit of the Group for the year ended 31 December 2024 is expected to decrease by not more than 65% as compared to the year 2023. The decrease is mainly attributable to severe global business environment and an impairment loss on goodwill of tobacco businesses acquired in 2016. If, without taking into account the above impairment loss on goodwill, the Group’s net profit for the year ended 31 December 2024 would be decreased by not more than 20% approximately as compared to the year 2023.

The Company is still finalising the consolidated financial statements of the Group for the year ended 31 December 2024. Hence, the information disclosed in this announcement only represents a preliminary assessment by the Board and the management of the Group based on the information currently available to the Board. The audited consolidated annual results of the Group may be subject to adjustments following further review by the Board, discussions with the auditor of the Company and completion of required auditing procedures. The detailed financial results of the Group for the year ended 31 December 2024 will be disclosed in the Group’s annual results announcement, which is expected to be published by the end of March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Boton Group Company Limited
WANG Ming Fan
Chairman

Hong Kong, 21 February 2025

As at the date of this announcement, the executive directors are Mr. Wang Ming Fan, Mr. Li Qing Long and Mr. Yang Ying Chun. The non-executive director is Ms. Wan Shuk Ching, Candy. The independent non-executive directors are Mr. Ng Kwun Wan, Mr. Leung Wai Man, Roger, Mr. Zhou Xiao Xiong and Mr. Yau How Boa.